# FORM D

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

# **UNITED STATES**

OMB Number:

3235-0076

Expires:

**Prefix** 

November 30, 2001

Standated average burden hours per response...... 16.00 SEC USE ONLY

**OMB APPROVAL** 



03039214

NOTICE OF SALE OF SECURITIES & PURSUANT TO REGULATION D,

**SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

Serial

DATE RECEIVED

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)  Series A-1 Preferred Stock Financing	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506  Type of Filing: Amendment	Section 4(6) ULOE
A. BASIC IDENTIFICATION DATA	10000 0 2000
<ol> <li>Enter the information requested about the issuer</li> <li>Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)</li> <li>CBCA Inc.</li> </ol>	
Address of Executive Offices (Number and Street, City, State, Zip Code) 16190 Los Gatos Boulevard, Los Gatos, CA 95032	Telephone Number (Including Area Code) (510) 302-1200
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Internet-enabled third party administrator of health plans	BEOD S.E.C.
Type of Business Organization  Corporation  Dimited partnership, already formed District Dimited partnership, to be formed Other	(please specify): NOV 2 8 2003
Actual or Estimated Date of Incorporation or Organization:    Month Year	Actual Estimated ate:  D E

## GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

ACCEPTAGE OF THE PROPERTY OF T	<u> Sajakijas (1990.) je na nadil</u>	A. DASIC ID	ENTIFICATION DATA		
<ul><li>Each promoter of the</li><li>Each beneficial own</li><li>Each executive offi</li></ul>	ne issuer, if the issuer having the power to cer and director of corp	has been organized within the covote or dispose, or direct the porate issuers and of corporate	e vote or disposition of, 10%		• •
Each permoter of the issuer, if the issuer has been organized within the past five years; Each executive officer and director of copporate issuers and of exporate general and managing partners of partnership issuers, and Each general and managing partner of partnership issuers.  Check Box(es) that Apply:					
Full Name (Last name first, i	f individual)				
George D. Pillari					
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
16190 Los Gatos Boulevard	, Los Gatos, CA 95	032			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	
	f individual)				
Business or Residence Addre	ess (Number and Stree	et, City, State, Zip Code)			
100 First Stamford Place, S	tamford, CT 06902				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	<del></del>
•	f individual)				
	ess (Number and Stree	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	
•	f individual)				
	ess (Number and Stree	et City State Zip Code)			
	,	• • •	4306		
·				Director	_
Full Name (Last name first, i	f individual)		· · · · · · · · · · · · · · · · · · ·		
ABS Ventures					
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)		•	
One Market Plaza, Steuart	Street Tower, Suite	2400, San Francisco, CA	94105		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	
	f individual)				
	ss (Number and Stree	et City State Zin Code)		· · · · · · · · · · · · · · · · · · ·	
<del></del> -			Executive Officer	Director	
Full Name (Last name first. i	f individual)				
				•	
Business or Residence Addre	ss (Number and Stree	et, City, State, Zip Code)			
4150 International Plaza, S	uite 500, Fort Worth	n, TX 76109			
	(Use blank	sheet, or copy and use add	litional copies of this shee	t, as necessary)	

Check Box(es) that Apply:		Promoter		Beneficial Owner	$\boxtimes$	Executive Officer		Director	 General and/or Managing Partner
Full Name (Last name first, if Barbra L. Rabinowitz	indiv	idual)							
Business or Residence Address	ss (Nu	mber and Street,	City	, State, Zip Code)					
4150 International Plaza, Su	ite 50	0, Fort Worth,	TX	76109					
Check Box(es) that Apply:		Promoter		Beneficial Owner		Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first, it	indiv	idual)							
Doug Koo								_	 
Business or Residence Addre	ss (Nu	mber and Street,	City	, State, Zip Code)		_			
16190 Los Gatos Boulevard	Los	Gatos, CA 9503	2						
Check Box(es) that Apply:		Promoter		Beneficial Owner	$\boxtimes$	Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first, if	indiv	idual)							
Steve Carpenter									
Business or Residence Addre	ss (Nu	mber and Street,	City	, State, Zip Code)					
4150 International Plaza, Su	iite 50	0, Fort Worth,	TX	76109					
Check Box(es) that Apply:		Promoter	$\boxtimes$	Beneficial Owner		Executive Officer	$\boxtimes$	Director	General and/or Managing Partner
Full Name (Last name first, if	indiv	idual)							
D. Rex Golding									
Business or Residence Addre	ss (Nu	mber and Street,	City	, State, Zip Code)					
Two Palo Alto Square, Suite	e 500,	3000 El Camino	Rea	al, Palo Alto, CA 94	1306				
Check Box(es) that Apply:		Promoter	$\boxtimes$	Beneficial Owner		Executive Officer	$\boxtimes$	Director	General and/or Managing Partner
Full Name (Last name first, it	indiv	idual)							
Donald Dixon									
Business or Residence Addre	ss (Nu	mber and Street,	City	, State, Zip Code)					
505 Hamilton Avenue, Suite	200,	Palo Alto, CA 9	4301						
Check Box(es) that Apply:		Promoter	$\boxtimes$	Beneficial Owner		Executive Officer	$\boxtimes$	Director	General and/or Managing Partner
Full Name (Last name first, is	indiv	idual)							
Richard Spalding		···						_	 
Business or Residence Addre One Market Plaza, Steuart			-	•	94105	;			
Check Box(es) that Apply:		Promoter		Beneficial Owner	$\boxtimes$	Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first, it	indiv	ridual)							
Business or Residence Addre	ss (Nu	mber and Street	City	, State, Zip Code)				_	 
4150 International Plaza, St	•		•						
Check Box(es) that Apply:		Promoter		Beneficial Owner	$\boxtimes$	Executive Officer		Director	General and/or Managing Partner
Full Name (Last name first, in	indiv	ridual)							 
	oo Al-	mhar and Cina	Cit	State 7in C-3-1			· ·		 
Business or Residence Addre	`		-					e .	
4150 International Plaza, Si	me St	o, rost worth,	1 Å	/0109		<u>.</u>		_	 

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, in Harry Malone	f individual)				
Business or Residence Addre	ss (Number and Str	eet City State Zin Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
The PMG-NG Direct Invest					
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
10 South Wacker Drive, Su	ite 2960, Chicago,	IL 60606			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				÷
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	findividual)				
Business or Residence Addre	ss (Number and Str	eet, City, State, Zip Code)			
<del></del>				<del>-</del>	<u> </u>

				В.	INFOR	MATION .	ABOUT OF	FERING				
l. Has th	he issuer sold,	or does the i	ssuer intend t	to sell to no	n-accredited	investors in t	his offering?	,			Yes	No ⊠
1. 1123 (	ne issuer solu,	,	ssuer miena					ınder ULOE.			_	
2. What	is the minimu	m investmen	t that will be	accepted fro	om any indivi	dual?					\$	N/A
2 5	1) CC :	to to to a co		-1140							Yes ⊠	No
	the offering pe	-	-	_								
remur	neration for sol n or agent of a	licitation of p	urchasers in o	connection w	vith sales of se	ecurities in th	ne offering. I	f a person to l	e listed is ar	associated		
than f dealer	rive (5) persons	s to be listed	are associated	d persons of	such a brokei	or dealer, y	ou may set fo	orth the inforr	nation for th	at broker or		
	(Last name fir	st, if individu	ıal)									
N/A	····											·
Business or	r Residence Ad	idress (Numi	er and Stree	t, City, State	, Zip Code)							
Name of As	ssociated Brok	ter or Dealer	<del></del>									
States in W	hich Person L	isted Has So	licited or Inte	ends to Solic	it Purchasers					<del></del>		
(Check "	"All States" or	check indivi	duals States)				•••••				□ A1	Il States
		[AZ]					[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[AL]	[AK]	[IA]	[AR] [KS]	[CA]	[CO] [LA]	[CT] [ME]	[MD]	[DC]	[MI]	[MN]	[MS]	[MO]
[IL] [MT]	[IN] [NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
		[SD]			[UT]			- "	[WV]	, ,	[WY]	[PR]
[RI]	[SC]	[3D]	[TN]	[TX]	[01]	[VT]	[VA]	[WA]	[ ** * ]	[WI]	[** 1]	11 KJ
Full Name	(Last name fir	st, if individu	ıal)									<u> </u>
Dusiness on	r Residence Ac	Idnaga (Niveral	and Stron	t City State	Zin Codo)	<del></del>						
Dusiness of	Residence A	idiess (Nuim	ber and Stree	i, City, State	, Zip Code)							
Name of As	ssociated Brok	er or Dealer										
States in W	hich Person L	isted Has So	icited or Inte	nds to Solic	it Purchasers	<del></del>	· · · · · · · · · · · · · · · · · · ·	··-				
(Check "	"All States" or	check indivi	duals States)		•••••			• • • • • • • • • • • • • • • • • • • •	••••••		☐ Ai	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name fir	st, if individu	ıal)									
Business or	Residence Ac	idress (Numi	per and Stree	t, City, State	, Zip Code)			-			···	
Name of As	ssociated Brok	er or Dealer									<u>.</u>	
States in W	hich Person L	isted Has So	icited or Inte	ends to Solic	it Purchasers				····			
(Check "	'All States" or	check indivi	duals States)								□ A1	1 States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	{VA}	[WA]	[WV]	[WI]	[WY]	[PR]
			(Use b	olank sheet,	or copy and u	se additiona	l copies of th	is sheet, as n	ecessary)			

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			٠	
	Type of Security		regate ing Price	Amo	unt Already Sold
	Debt	\$	0.00	\$	0.00
	Equity	\$ <u>34,0</u>	00.000.00	\$_25	5,998,835.00
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$	0.00	\$	0.00
	Partnership Interests	\$	0.00	\$	0.00
	Other (Specify)	\$	0.00	\$	0.00
	Total	\$_34,0	00,000.00	\$ <u>25</u>	5,998,835.00
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			mber estors	Doll	ggregate ar Amount Purchase
	Accredited investors		7	\$ <u>25</u> .	998,835.00
	Non-accredited Investors		0	\$	0.00
	Total (for filings under Rule 504 only)			\$	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Т-		D.III	
	Type of Offering Rule 505	Sec	rpe of curity	\$	ar Amount Sold
	Regulation A			\$	
	Rule 504		· <del></del>	\$	
	Total			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	0.00
	Printing and Engraving Costs			\$	0.00
	Legal Fees		$\boxtimes$	\$	60,000.00
	Accounting Fees			\$	0.00
	Engineering Fees			\$	0.00
	Sales Commissions (specify finders' fees separately)			\$	0.00
	Other Expenses (identify)		$\boxtimes$	\$	0.00
	Total		$\boxtimes$	\$	60,000.00

indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4 is above.  Payments to Officers, Directors & Affiliates  Affiliates  Salaries and fees  \$ 0.00   \$    Purchase of real estate   \$ 0.00   \$    Purchase, rental or leasing and installation of machinery and equipment   \$ 0.00   \$    Construction or leasing of plant buildings and facilities   \$ 0.00   \$    Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)   \$ 0.00   \$    Repayment of indebtedness   \$ 0.00   \$    Working capital   \$ 0.00   \$    Other (specify):   \$ 0.00   \$    Total Payments Listed (column totals added)   D. FEDERAL SIGNATURE  The issuer has dufy caused this notice to be signed by the undersigned dufy authorized person. If this notice is filed under Rule 505, the following signature constinued reaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to a accredited investion pursuant to paragraph (b/2) of Rule 502.  Support (Frint or Type)   Signature   Date   November   2003	total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer."  Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.  Payments to Officers, Directors & Affiliates Salaries and fees.  Salaries and fees.  Payments To Others  Salaries and fees.  Payments To Others  Salaries and fees.  Payments To Others  Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)  Repayment of indebtedness.  Salaries and fees.  Salaries and fees.  Salaries and fees.  Payments To Others  Payments T	total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer"    Continued below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.    Payments to Officers, Directors & O		C. OFFERING PA	RICE, NUMBER OF INVESTORS, EXPENSES AND	USE	OF I	PROCEEDS		
the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments histed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4 b above.  Payments to Officers, Directors & Affiliates  Affiliates  Salaries and fees	the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.    Payments to Officers, Directors & Affiliates	the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4. is above.  Payments to Officers, Directors & Affiliates  Payments to Officers, Directors & Affiliates  Salaries and fees		total expenses furnished in response to Part C -	Question 4.a. This difference is the "adjusted gross	1			\$ <u>33.9</u>	40.000.00
Salaries and fees	Salaries and fees	Salaries and fees   \$ 0.00   \$ 0.00 Purchase of real estate   \$ 0.00   \$ 0.00 Purchase, rental or leasing and installation of machinery and equipment   \$ 0.00   \$ 0.00 Purchase, rental or leasing of plant buildings and facilities   \$ 0.00   \$ 0.00 Construction or leasing of plant buildings and facilities   \$ 0.00   \$ 0.00 Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)   \$ 0.00   \$ 0.00 Repayment of indebtedness   \$ 0.00   \$ 16.409,331.11 Working capital   \$ 0.00   \$ 17.539.668.89 Other (specify):   \$ 0.00   \$ 0.00 Column Totals   \$ 0.00   \$ 0.00 Total Payments Listed (column totals added)   \$ 1.33,940,000.00  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non ceredited investor pursuant to paragraph (b)(2) of Rule 502.  Sessuer (Print or Type) The Add November2003  Family 1.50   1.50	5.	the purposes shown. If the amount for any purpoleft of the estimate. The total of the payments l	ose is not known, furnish an estimate and check the box to to isted must equal the adjusted gross proceeds to the issuer	he				
Purchase of real estate	Purchase of real estate	Purchase of real estate				Οı	ficers	, Directors &		
Purchase, rental or leasing and installation of machinery and equipment	Purchase, rental or leasing and installation of machinery and equipment.     S	Purchase, rental or leasing and installation of machinery and equipment \$ 0.00 \$ 0.00  Construction or leasing of plant buildings and facilities \$ 0.00 \$ 0.00  Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$ 0.00 \$ \$ 0.00  Repayment of indebtedness \$ 0.00 \$ \$ 16,400,331.11  Working capital \$ 0.00 \$ \$ 17,539,668.89  Other (specify): \$ 0.00 \$ \$ 0.00  Column Totals \$ 0.00 \$ \$ 0.00  Total Payments Listed (column totals added) \$ 0.00 \$ \$ 0.00  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non excredited investor pursuant to paragraph (b)(2) of Rule 502.  Sewer (Print or Type)  Signature Date November 2003		Salaries and fees			\$	0.00	□ \$	0.00
Construction or leasing of plant buildings and facilities \$ 0.00 \  \\$ \\  Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$ 0.00 \  \\$ \\  Repayment of indebtedness \$ 0.00 \  \\$ \\$ \\  November (specify): \  \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\  Total Payments Listed (column tota	Construction or leasing of plant buildings and facilities \$ 0.00 \  \\$ \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Construction or leasing of plant buildings and facilities		Purchase of real estate			\$	0.00	□ <b>s</b>	0.00
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$ 0.00 \  \\$ \]  Repayment of indebtedness \$ 0.00 \  \\$ \\$ \]  Working capital \$ 0.00 \  \\$ \\$ \]  Other (specify): \$ 0.00 \  \\$ \\$ \]  Column Totals \$ 0.00 \  \\$ \\$ \\$ \]  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\$ \]  Total Payments Listed (column totals added) \$ 0.00 \  \\$ \\$ \\$ \\$ \]  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constituted investor pursuant to paragraph (b)(2) of Rule 502.  Sauer (Print or Type) \$ \text{Signature} \\ \text{Date} \\ \text{Date} \\ \text{November}  \text{, 2003}	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$ 0.00 \  \\$  0.00 \  \\$  \ 0.00 \  \\$  \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) \$ 0.00 \$ \$0.00 \$ \$16,400,331.11 \$ \$ 0.00 \$ \$16,400,331.11 \$ \$ 0.00 \$ \$17,539,668.89 \$ \$ 0.00 \$ \$17,539,668.89 \$ \$ 0.00 \$ \$ \$ 0.00 \$ \$ 0.00 \$ \$ 0.00 \$ \$ 0.00 \$ \$ 0.00 \$ \$ 0.00 \$ \$ 0.00 \$ \$ \$ 0.00 \$ \$ 0.00 \$ \$ 0.00 \$ \$ 0.00 \$ \$ 0.00 \$ \$ \$ 0.00 \$ \$ \$ 0.00 \$ \$ \$ 0.00 \$ \$ 0.00 \$ \$ \$ 0.00 \$ \$ 0		Purchase, rental or leasing and installation of n	nachinery and equipment		\$	0.00	□ \$	0.00
used in exchange for the assets or securities of another issuer pursuant to a merger)    S	used in exchange for the assets or securities of another issuer pursuant to a merger)    S	used in exchange for the assets or securities of another issuer pursuant to a merger)    \$ 0.00   \$ 0.00   \$ 16,400,331.11		Construction or leasing of plant buildings and	facilities		\$	0.00	□ \$	0.00
Working capital	Working capital	Working capital					\$	0.00	□ <b>\$</b>	0.00
Other (specify):	Other (specify):	Other (specify):		Repayment of indebtedness			\$	0.00	\$16,4	00,331.11
Total Payments Listed (column totals added)  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitudertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to a recredited investor pursuant to paragraph (b)(2) of Rule 502.  SSUER (Print or Type)  Signature  Date November, 2003	Total Payments Listed (column totals added)  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitute undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any recredited investor pursuant to paragraph (b)(2) of Rule 502.  Sauer (Print or Type)  Signature  Date November, 2003  Name of Signer (Print or Type)  / Title of Signer (Print or Type)	Column Totals		Working capital			\$	0.00	<b>⋈</b> \$ <u>17,5</u>	39,668.89
Total Payments Listed (column totals added)  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constituted investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to a accredited investor pursuant to paragraph (b)(2) of Rule 502.  Security of Rule 502.  Security of Rule 502.  Security of Rule 503.  Security of Rule 504.  Signature  Date  November, 2003	Total Payments Listed (column totals added)  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitute undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any accredited investor pursuant to paragraph (b)(2) of Rule 502.  Signature  Bate  BCA Inc.  November, 2003    Title of Signer (Print or Type)   Date	Total Payments Listed (column totals added)  D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Summer (Print or Type)  Signature  Date November  2003  Title of Signer (Print or Type)		Other (specify):			\$	0.00	□ \$	_0.00
D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitution of the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to a necredited investor pursuant to paragraph (b)(2) of Rule 502.  Source (Print or Type)  Signature  Date  November, 2003	D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitute undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any recredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any recredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any recredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any recredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any recredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any recredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any recredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any recredited investor pursuant to paragraph (b)(2) of Rule 502.	D. FEDERAL SIGNATURE  The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.		Column Totals			\$	0.00	⊠ s	
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitution of the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to a necredited investor pursuant to paragraph (b)(2) of Rule 502.  Source (Print or Type)  Signature  Date  November, 2003	The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitute undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any necredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any necredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any necredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any necredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any necredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any necredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any necredited investor pursuant to paragraph (b)(2) of Rule 502.	The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes at undertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.  Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non accredited investor pursuant to paragraph (b)(2) of Rule 502.		Total Payments Listed (column totals add	ed)			\$ 33,940	00.000.00	
indertaking by the issuer to furnish the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to a accredited investor pursuant to paragraph (b)(2) of Rule 502.  Source (Print or Type)  Signature  Date  November, 2003	sucredited investor pursuant to paragraph (b)(2) of Rule 502.  Signature  CBCA Inc.  November, 2003  Title of Signer (Print or Type)	sucredited investor pursuant to paragraph (b)(2) of Rule 502.  Signature  CBCA Inc.  November, 2003  Title of Signer (Print or Type)			D. FEDERAL SIGNATURE					
CBCA Inc. Sawa & Raw November, 2003	CBCA Inc.  November, 2003  Name of Signer (Print or Type)  November, 2003	CBCA Inc.  November, 2003  November, 2003	ınd	ertaking by the issuer to furnish the U.S. Securities	and Exchange Commission, upon written request of its staff,					
	Name of Signer (Print or Type) /Title of Signer (Print or Type)	Name of Signer (Print or Type) /Title of Signer (Print or Type)						2002		
			_			oven	iber_	, 2003	<del></del>	
					ATTENTION			·		
ATTENTION	ATTENTION	ATTENTION	_							

Intentional Misstatements or Omissions of Fact Constitute Federal Criminal Violations. (See 18. U.S.C. 1001.)

		E. STATE SIGNATURE			
1.	Is any party described in 17 CFR 230.262 pre	sently subject to any of the disqualification provi	isions of such rule?	Yes	No ⊠
		See Appendix, Column 5, for state respons	se.		
2.	The undersigned issuer hereby undertakes to 239.500) at such times as required by state la	furnish to any state administrator of any state in www.	which this notice is filed, a notice	e on Form D (	17 CFR
3.	The undersigned issuer hereby undertakes to	furnish to the state administrators, upon written re	equest, information furnished by	the issuer to	offerees.
4.	2	uer is familiar with the conditions that must be sa notice is filed and understands that the issuer cla- atisfied.			U
	e issuer has read this notification and knows the norized person.	contents to be true and has duly caused this notice	ce to be signed on its behalf by the	he undersigne	d duly
Isst	uer (Print or Type)	Signature, DO 1	Date		
CB	CA Inc.	Barbra & Ram	November, 2003		
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)			

Vice President & General Counsel

# Instruction:

Barbra L. Rabinowitz

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.